



CLEAN VISION CORPORATION

JUNE 2023

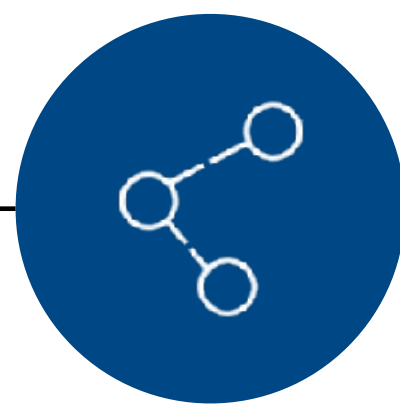
# THE COMPANY

- **Develops and deploys sustainable technologies to address environmental challenges**
- **Drives revenue through strategic alliances and distribution partnerships**
- **Leverages decades of management experience in global markets**

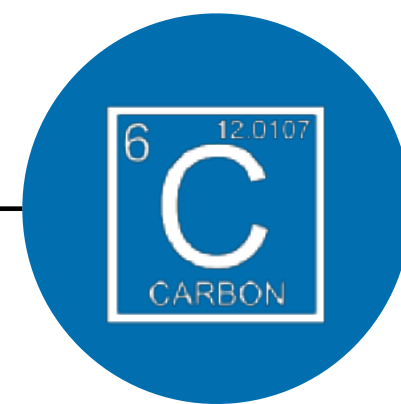
Creates quantifiable social impact:



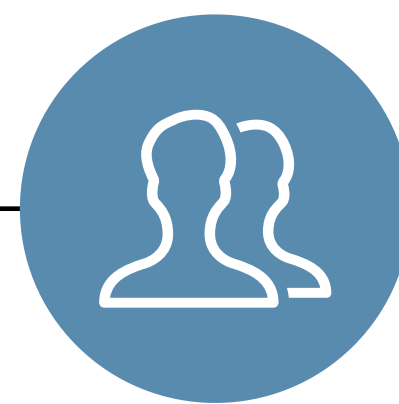
WASTE  
TO  
ENERGY



CLEAN  
HYDROGEN



CARBON  
OFFSETS



LOCAL  
EMPLOYMENT

VIRTUALLY EVERY PIECE  
OF PLASTIC MADE, STILL  
EXISTS IN SOME FORM<sup>1</sup>



# THE PROBLEM

Solve the plastic pollution problem on land,  
BEFORE  
it ends up in our oceans

1.2

MILLION

PLASTIC WATER  
BOTTLES ARE  
SOLD EVERY  
MINUTE

380

MILLION

METRIC  
TONS OF  
PLASTIC ARE  
PRODUCED  
YEARLY

5

TRILLION

PLASTIC  
BAGS ARE  
PRODUCED  
WORLDWIDE  
ANNUALLY

500

BILLION

PLASTIC  
CUPS ARE  
PRODUCED  
EVERY  
YEAR

# THE SOLUTION

## PLASTIC CONVERSION NETWORK [PCN]

Connecting the world's used plastic supplies with strategically located facilities globally, at scale, where it is converted into clean energy.

### PIPELINE

4,885 TONS PER DAY UNDER CONTRACT OR LOI

### FEEDSTOCK SUPPLY

GLOBAL FEEDSTOCK AGREEMENTS IN PLACE

### OFF-TAKE AGREEMENTS

AGREEMENTS WITH MULTINATIONALS

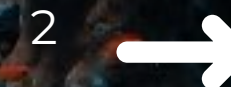
### PROJECT INSURER

GALLAGHER INSURANCE ON CASE BY CASE BASIS

LINK TO PYROLYSIS  
PROCESS VIDEO



**Developed  
as a direct  
response  
to China's  
"National  
Sword"  
policy**



**Diverts  
plastic from  
incineration,  
landfill or  
illegal  
dumping**

**Converts  
plastic into  
AquaH™  
and clean  
fuels using  
pyrolysis  
technology**

# OUTPUTS

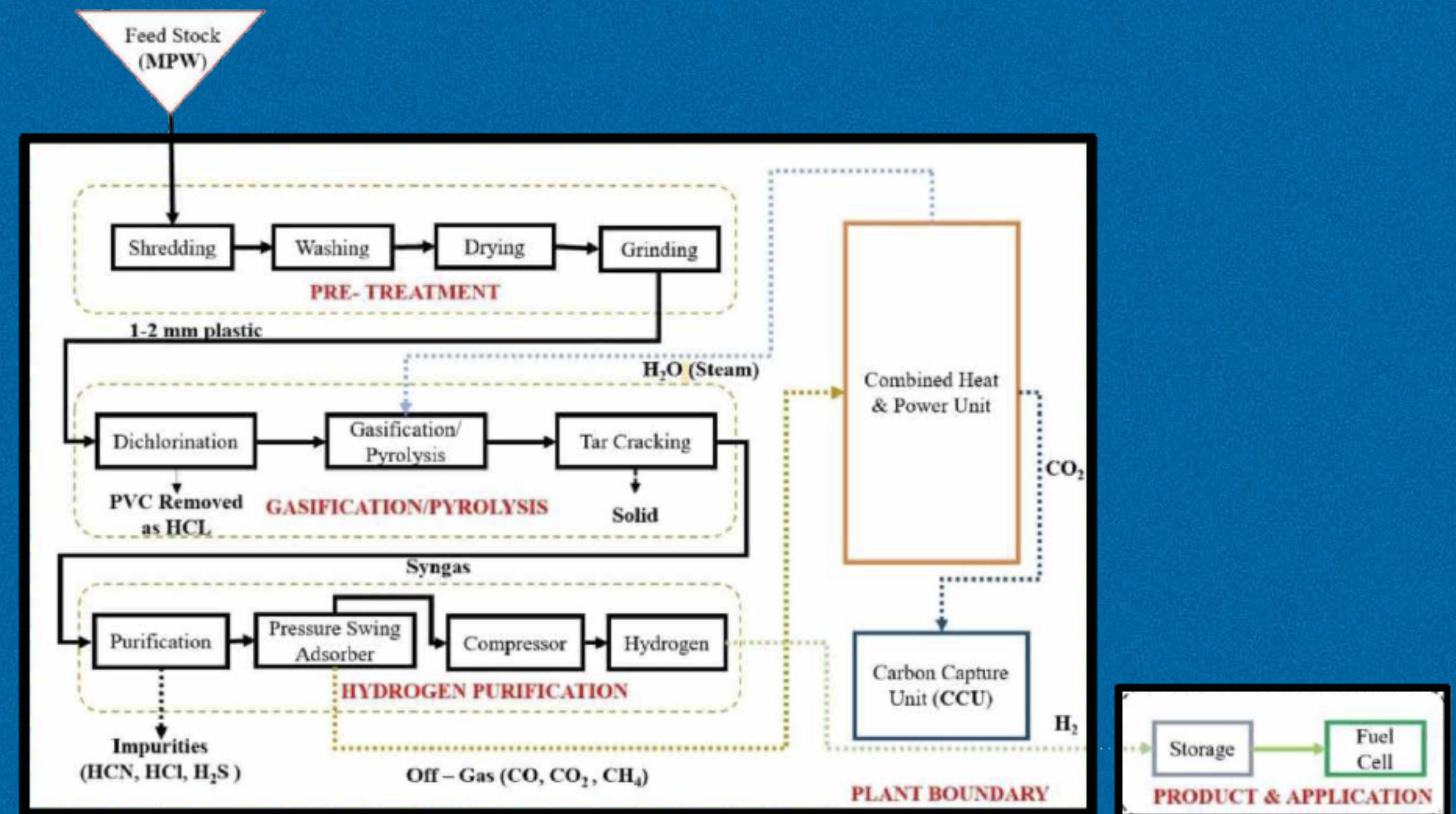
## PRECURSORS, CLEAN FUELS, HYDROGEN

When diverted from landfills or incineration, discarded plastic can be a valuable resource with significant economic value in the production of clean fuels including Hydrogen.

The most common process used to create Hydrogen is electrolysis which is energy intensive and requires vast supplies of water.



Clean-Seas branded AquaH™ hydrogen is produced through pyrolysis/ gasification of abundantly available post-consumer / post-industrial plastic feedstock and does not require excessive energy or water.



Pyrolysis Process

# TECHNOLOGY PROVIDER



- Processing Capacity 100TPD
- Proven Technology: 10+ Years in Operation
- Insurable & Bondable
- Meets EPA/ CalEPA emissions standards
- No Toxic Emissions or Odors



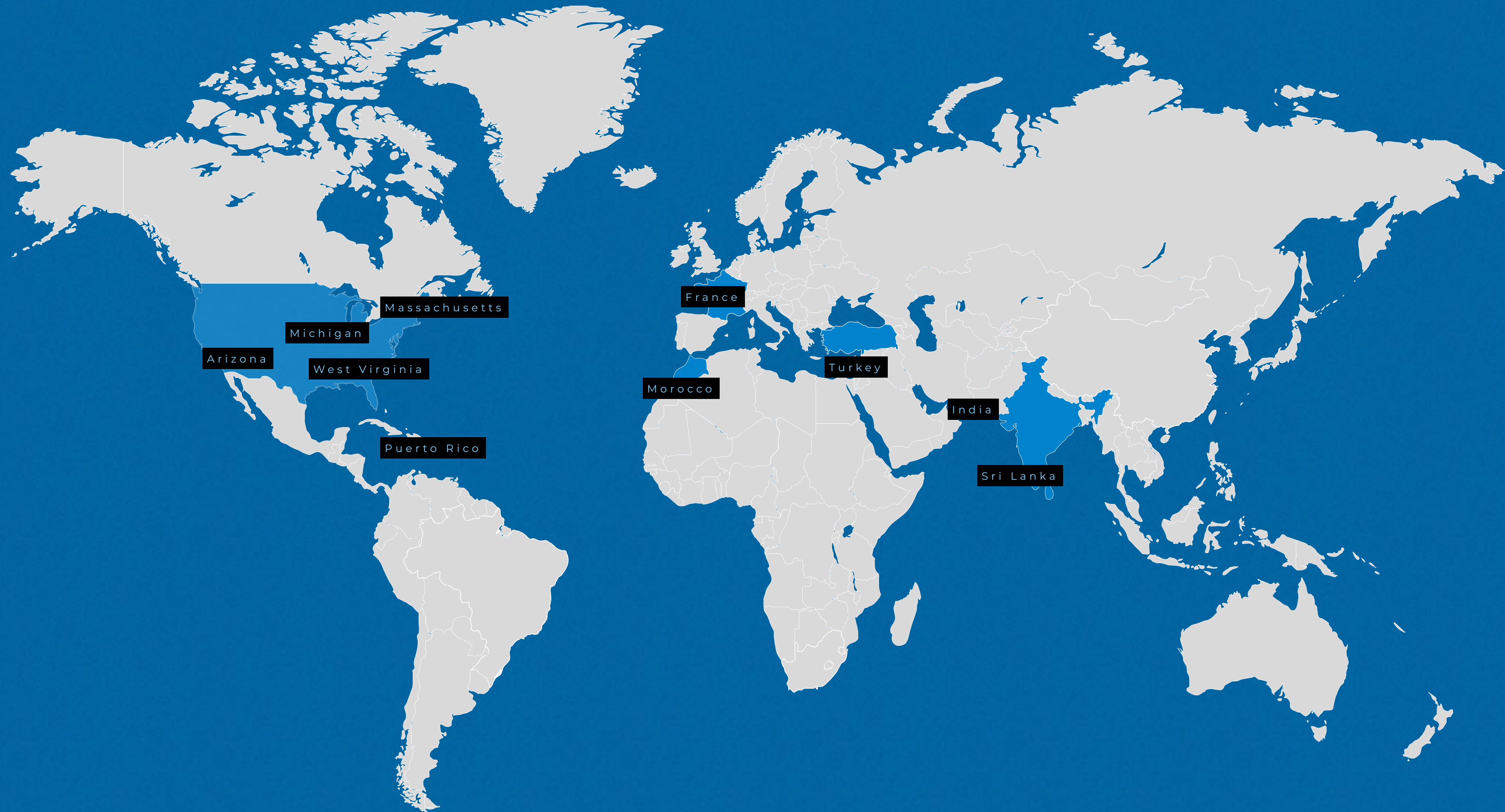
# PROJECT PIPELINE 4,885 METRIC TONS PER DAY

## Under contract:

- India
- Morocco
- West Virginia
- Arizona

## Letters of Intent:

- Puerto Rico
- Michigan
- Massachusetts
- India
- Malaysia
- France
- Sri Lanka
- Turkey



# MOROCCO

## OPERATIONAL: July 2022

Agadir, Morocco

Joint Venture with EcoSynergy Group

- Feedstock: EU source under contract 1M TPY, 10 Years
- Land: 12 acres w/ all permits
- Off-take: under contract
- Processing Capacity: 20 TPD > 120TPD YE 2023

Five Year Projected Gross Revenue:

2023	2024	2025	2026	2027
\$5,724,469	\$36,875,500	\$60,664,500	\$80,489,500	\$82,472,000





# WEST VIRGINIA

## OPERATIONAL: Q1 2024 (projected date)

June 7, 2023 - Project announced by:  
WV Governor Jim Justice ([watch video](#))

- Location: Belle WV 60,000 SF Facility on 10 acres
- \$12 Million in state incentives, \$1.75M in cash
- Project Financing: Economic Development Authority of West Virginia, Huntington Bank
- Feedstock Contract: 36,500 Tons/Year 10 Years Evolve Resource Management/MacVallee LLC
- Processing Capacity: 100TPD expanding to 500TPD
- Off-Take Contract: KERA Energy of Switzerland for 100% of annual output [keraenergy.com](http://keraenergy.com)

Five Year Projected Gross Revenue:

2023	2024	2025	2026	2027
	\$12,208,444	\$30,990,667	\$47,894,667	\$56,346,667



# ARIZONA

**OPERATIONAL: Q2 2024** (projected date)

Phoenix, AZ

- Service agreement: Rob & Melani Walton Sustainability Solutions Service, (“RMWSSS”) and Arizona State University
- Feedstock: Phoenix Metro and Western United States
- Off-take Products: Low sulphur fuels > AquaH
- Processing Capacity: 100TPD expanding to 500TPD

Five Year Projected Gross Revenue:

2023	2024	2025	2026	2027
	\$11,269,333	\$30,990,667	\$47,894,667	\$56,346,667



# INDIA

## OPERATIONAL: May 2022 R&D FACILITY

Hyderabad, India

Partnership with the Council of Scientific and Industrial Research (CSIR) and the Indian Institute of Chemical Technology (IICT), a national science research institute to develop and optimize production processes for the conversion of used plastic to clean fuels.

As part of the technology development partnership with CSIR/IICT Clean-Seas is developing its own brand of clean hydrogen, AquaH™ created from used plastic.



PLASTIC

TAKES

500

YEARS

TO

DECOMPOSE

- FINANCIAL STATEMENTS -



## Clean Vision Corporation - Operating & Financial Model *Draft* - CVC Consolidated 6-21-23

Profit & loss statements   CVC consolidated	2023	2024	2025	2026	2027
Clean Seas	5.7	73.5	229.7	379.1	460.0
Low sulphur fuel	5.7	73.5	229.7	379.1	460.0
Carbon char	-	-	-	-	-
Lubricants and oils	-	-	-	-	-
Aquah	-	-	-	-	-
Precursor	-	-	-	-	-
Carbon credit	-	-	-	-	-
Plastic credit	-	-	-	-	-
EcoCell	1.2	4.8	10.5	16.1	21.5
Endless Energy	-	-	-	-	-
<b>Total revenues</b>	<b>6.9</b>	<b>78.3</b>	<b>240.2</b>	<b>395.3</b>	<b>481.5</b>
Growth%	n.a	1035.4%	206.9%	64.5%	21.8%
(-) COGS	(0.9)	(3.8)	(8.4)	(12.9)	(17.2)
(-) Salaries	(1.8)	(11.5)	(30.9)	(46.1)	(54.4)
(-) Other salaries (Benefits, payroll...)	(0.6)	(3.8)	(10.3)	(15.4)	(18.2)
(-) Sales fees	(0.6)	(7.3)	(23.0)	(37.9)	(46.0)
(-) Other expenses	(4.4)	(9.2)	(15.4)	(20.9)	(26.7)
<b>Total operating expenses</b>	<b>(8.3)</b>	<b>(35.6)</b>	<b>(88.1)</b>	<b>(133.3)</b>	<b>(162.6)</b>
<b>EBITDA</b>	<b>(1.4)</b>	<b>42.6</b>	<b>152.1</b>	<b>261.9</b>	<b>318.9</b>
EBITDA margin%	(20.4%)	54.5%	63.3%	66.3%	66.2%
(-) Depreciation & amortisation expenses	(0.1)	(8.4)	(35.9)	(63.1)	(80.0)
<b>EBIT</b>	<b>(1.5)</b>	<b>34.2</b>	<b>116.2</b>	<b>198.8</b>	<b>238.9</b>
EBIT margin%	(21.3%)	43.7%	48.4%	50.3%	49.6%
(-) Financial expenses on agreed debt	-	(2.1)	(3.9)	(3.4)	(3.0)
(-) Financial expenses on additional debt	-	(6.5)	(40.1)	(74.8)	(96.2)
(+) Financial income					
<b>Profit before tax</b>	<b>(1.5)</b>	<b>25.6</b>	<b>72.2</b>	<b>120.6</b>	<b>139.8</b>
(-) Corporate tax	(0.8)	(9.1)	(19.6)	(31.3)	(35.1)
<b>Net profit</b>	<b>(2.3)</b>	<b>16.4</b>	<b>52.6</b>	<b>89.3</b>	<b>104.7</b>
%Net profit margin	(33.5%)	21.0%	21.9%	22.6%	21.7%

## Clean Vision Corporation - Operating & Financial Model *Draft* - CVC Consolidated 6-21-23

Cash flow statements   CVC consolidated	2023	2024	2025	2026	2027
EBITDA	(1.4)	42.6	152.1	261.9	318.9
(+/-) Change in Working capital requirements	(0.8)	(5.9)	(8.8)	(8.9)	(3.4)
(-) Corporate tax	(0.8)	(9.1)	(19.6)	(31.3)	(35.1)
Cash from operations	(3.1)	27.6	123.7	221.7	280.4
(-) Capital Expenditures	(97.4)	(542.3)	(538.6)	(382.4)	(98.7)
(+) Capex grant	-	-	-	-	-
Free cash-flow	(100.5)	(514.7)	(414.9)	(160.7)	181.7
(+) Agreed Debt drawdown   Capex financing	40.0	10.0	-	-	-
(+) Additional Debt drawdown   Capex financing	39.8	372.2	376.6	267.2	68.6
(+) Equity   Capex financing	17.0	159.5	161.4	114.5	29.4
Cash flow after capex financing	(3.7)	27.0	123.1	221.1	279.7
(-) Cash interests on agreed debt   Capex financing	-	(2.1)	(3.9)	(3.4)	(3.0)
(-) Cash interests on additional debt   Capex financing	-	(6.5)	(40.1)	(74.8)	(96.2)
(-) Repayment of agreed debt   Capex financing	-	(2.4)	(4.9)	(4.9)	(4.9)
(-) Repayment of additional debt   Capex financing	-	(3.3)	(20.6)	(39.4)	(52.4)
(+) Forgivable loan received	1.8	-	-	-	-
(+) Financial income	-	-	-	-	-
Cash flow available for dividends	(2.0)	12.6	53.5	98.5	123.3
(-) Dividends paid	(0.6)	(11.2)	(50.2)	(88.0)	(105.8)
IC					
External	(0.6)	(11.2)	(50.2)	(88.0)	(105.8)
CVC Shareholders	-	0.0	(25.5)	(49.9)	(64.1)
External projects shareholders	(0.6)	(11.2)	(24.7)	(38.1)	(41.7)
(+) Additional equity injection	4.7	7.7	0.7	0.0	-
Net change in cash	2.1	9.0	4.0	10.6	17.5
Cash beginning of the period	-	2.1	11.2	15.2	25.8
Cash end of the period	2.1	11.2	15.2	25.8	43.2

# Clean Vision Corporation - Operating & Financial Model *Draft* - CVC Consolidated 6-21-23

Balance sheet   CVC consolidated	2023	2024	2025	2026	2027
Tangible & intangible assets	97.4	631.3	1,134.0	1,453.2	1,471.9
Financial assets					
Fixed assets	97.4	631.3	1,134.0	1,453.2	1,471.9
Inventories	-	-	-	-	-
Account receivables	1.3	10.5	23.5	36.4	41.5
Account payables	(0.5)	(3.8)	(8.0)	(12.0)	(13.7)
Working capital requirement	0.8	6.7	15.5	24.4	27.9
Cash	2.1	11.2	15.2	25.8	43.2
Agreed financial debt	(40.0)	(47.6)	(42.7)	(37.8)	(32.9)
Additional financial debt	(39.8)	(408.6)	(764.6)	(992.3)	(1,008.5)
Forgivable loan	(1.8)	(1.8)	(1.8)	(1.8)	(1.8)
Net cash	(79.4)	(446.8)	(793.8)	(1,006.1)	(1,000.0)
Net assets	18.8	191.2	355.7	471.5	499.8
Share capital and Group reserve	21.7	186.0	353.3	470.2	500.9
Net profit for the period	(2.3)	16.4	52.6	89.3	104.7
Dividend paid	(0.6)	(11.2)	(50.2)	(88.0)	(105.8)
Shareholders' equity	18.8	191.2	355.7	471.5	499.8
Financing needed summury   CVC consolidated	2023	2024	2025	2026	2027
Grant   Capex	-	-	-	-	-
Debt	81.5	382.2	376.6	267.2	68.6
o/w Agreed debt drawdown   Capex financing	40.0	10.0	-	-	-
o/w Additional debt drawdown   Capex financing	39.8	372.2	376.6	267.2	68.6
o/w Forgivable loan	1.8	-	-	-	-
Equity	21.7	167.2	162.1	114.5	29.4
o/w Equity   Capex financing	17.0	159.5	161.4	114.5	29.4
o/w Additional equity injection	4.7	7.7	0.7	0.0	-
Total financing needed	103.2	549.3	538.7	381.8	98.0



# MANAGEMENT TEAM



**DAN BATES**  
CEO

Experienced technology executive with substantial early stage corporate development experience, 10+ years in the renewable energy sector.



**DAN HARRIS**  
CHIEF REVENUE OFFICER

Sales and Operations executive with 20 years in the energy industry, most notably in the competitive retail electricity space as well as renewable energy generation (wind and solar)



**VENKAT TANGIRALA**  
GM SOUTH ASIA

20 years of business development experience in clean tech, South Asia and Africa. One of India's leading voices in sustainability.



**RACHEL BOULDS**  
CFO

Experienced in the financial operations of public companies since 2004. Past employment included Price Waterhouse Coopers, Walt Disney Company. Licensed CPA



**DR. MICHAEL DORSEY**  
DIRECTOR

Focused on clean energy and sustainability, finance and governmental policy. Advised the Bush Sr., Clinton, Obama and Biden administrations on environmental issues.



**BART S. FISHER**  
DIRECTOR

Mr. Fisher has 50 years' experience as an attorney and investment banker specializing in high profile international corporate litigation and complex transnational financial transactions.





# CONTACT

DAN BATES CEO

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# DISCLAIMER

## Forward-Looking Statements

Safe Harbor Statement Under the Private Securities Litigation Reform Act of 1995: Certain statements in this document constitute forward-looking statements for purposes of the safe harbor provisions under The Private Securities Litigation Reform Act of 1995. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends that we believe may affect our financial condition, results of operations, business strategy and financial needs but they involve risks and uncertainties that could cause actual results to differ materially from those in the forward-looking statements, such as business and political conditions in the geographic areas in which we sell our products, weather and natural disasters, changing interpretations of generally accepted accounting principles; outcomes of government reviews; inquiries and investigations and related litigation; continued compliance with government regulations; legislation or regulatory environments, requirements or changes adversely affecting the businesses in which we are engaged.

The information set forth herein should be read in light of such risks. You are urged to consider these factors carefully in evaluating the forward-looking statements herein and are cautioned not to place undue reliance on such forward-looking statements, which are qualified in their entirety by this cautionary statement. The forward-looking statements made herein speak only as of the date of this press release and the Company undertakes no duty to update any forward-looking statement to conform the statement to actual results or changes in the Company's expectations.

# REFERENCE ARTICLES

[Goldman Sachs Intelligence: The hydrogen revolution accelerates](#)

[Shell will spend up to \\$1bn annually on hydrogen and CCS in 2024 and 2025](#)

[Road Map to a US Hydrogen Economy](#)

[Biden-Harris Administration Announces Historic \\$7 Billion Funding Opportunity to Jump-Start America's Clean Hydrogen Economy](#)

# FOOTNOTES

1. PLASTIC FACTS: [www.earthday.org/fact-sheet-single-use-plastics](http://www.earthday.org/fact-sheet-single-use-plastics)

2. PLASTIC FACTS: [www.earthday.org/fact-sheet-single-use-plastics](http://www.earthday.org/fact-sheet-single-use-plastics)

3. CHINA'S NATIONAL SWORD POLICY: <https://e360.yale.edu/features/piling-up-how-chinas-ban-on-importing-waste-has-stalled-global-recycling>

4. PLASTIC MANUFACTURED: <https://www.statista.com/statistics/282732/global-production-of-plastics-since-1950/>

5. TRIPLE PLASTIC PRODUCTION: <https://www.npr.org/2022/10/24/1131131088/recycling-plastic-is-practically-impossible-and-the-problem-is-getting-worse>

6. PLASTIC IN OCEANS: [www.earthday.org/fact-sheet-single-use-plastics](http://www.earthday.org/fact-sheet-single-use-plastics)

7. PLASTIC IN LANDFILLS: <https://www.smithsonianmag.com/smart-news/the-us-recycled-just-5-percent-of-its-plastic-in-2021-180980052/>

8. RECYCLING: <https://lbre.stanford.edu/pssistanford-recycling/frequently-asked-questions/frequently-asked-questions-benefits-recycling>

9. MICRO-PLASTICS: <https://www.reuters.com/graphics/ENVIRONMENT-PLASTIC/0100B4TF2MQ/index.html>